

Shaun Ross

Surety Accounting Analyst



Education & Professional Licenses

- B.S., Mathematics and Economics, Furman University, Greenville, SC
- Series 7 and 66 Licenses

As an accounting analyst for Liberty Mutual Surety, Shaun focuses on consulting with our construction customers on various strategic construction-related accounting, operational, and organizational concerns. Applying his background in accounting, statistical analysis, and credit modeling, Shaun works closely with our clients to help optimize their departmental practices, internal controls, accounting systems, and reporting capabilities by providing them with recommendations for refinement/improvement, depending on each company's targeted goals and areas of opportunity.

Shaun has been with Liberty Mutual Surety for more than 15 years and has worked with many customers with annual revenues ranging between \$5 million and more than \$1 billion. Customers have consisted of general contractors, subcontractors, heavy engineering, underground utility, and road contractors, among others.



Areas of Expertise:

- Financial analysis
- WIP analysis
- Identifying trends & opportunities
- Subcontractor prequalification
- Project management practices
- Accounting analysis
- Cost to complete estimates
- Cash flow projections
- Risk management
- System capabilities

Additionally, Shaun is very active at industry events, resulting in his keen awareness of industry trends, market conditions, and competitive issues that could impact contractors' operations and profitability. At Liberty he is highly regarded as a trusted underwriting advisor regarding not only client matters, but also with regard to new or updated accounting pronouncements or complex accounting issues.

Prior to Liberty Mutual Surety, Shaun worked at Brown Brothers Harriman & Co., where he evaluated client portfolios and implemented investment strategies to help clients reach their financial goals and at Vanguard where he traded futures and served as a fund accountant.